

# Listing Of Unsecured Convertible Bonds Due 2013

Nov 27, 2006

## **Listing Of Unsecured Convertible Bonds Due 2013**

Further to the announcements made by United Test and Assembly Center Ltd (the "Company") on 1 November 2006, 3 November 2006 and 22 November 2006, in relation to the issue of up to US\$190 million in aggregate principal amount of dual tranche unsecured convertible bonds due 2013 (inclusive of US\$25 million in principal amount of additional convertible bonds subscribed by Citigroup Global Markets Singapore Pte. Ltd. pursuant to the exercise of an option) (the "Convertible Bonds"), the Board of Directors of the Company wishes to announce that it had on 14 November 2006 issued US\$190 million in aggregate principal amount of the Convertible Bonds. The Convertible Bonds have been listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m., Monday, 27 November 2006.