Proposed Acquisition Of NS Electronics Bangkok (1993) Ltd ("Proposed Acquisition") - Second Completion

Jul 06, 2006

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The Board of Directors refer to the announcements dated 21 April 2006 and 8 June 2006. On 8 June 2006, the Board of Directors of United Test and Assembly Center Ltd (the "Company" or "UTAC") announced that completion of the Proposed Acquisition in respect of UBS Capital B.V.'s 68.45% interest and certain other shareholders' interests amounting to approximately 27.38% (totalling 95.83%) of the registered capital of NS Electronics Bangkok (1993) Ltd ("NSEB") took place.

UTAC has on 5 July 2006 offered a further opportunity for all remaining shareholders of NSEB who did not tender their ordinary shares of Baht 10 each in the capital of NSEB ("NSEB Shares") for completion on 8 June 2006 to tender their NSEB Shares. The Board of Directors wishes to announce that completion in respect of a further 0.22% of the registered capital of NSEB took place on 5 July 2006.

With effect from 5 July 2006, UTAC holds an aggregate of 96.05% of the registered capital of NSEB.

BY ORDER OF THE BOARD

Lareina Yap Chu Han Singapore, 6 July 2006