

Proposed Acquisition ("Proposed Acquisition") By United Test And Assembly Center Ltd ("UTAC" Or The "Company") Of UltraTera Corporation ("UTC")

Oct 28, 2005

Proposed Acquisition ("Proposed Acquisition") By United Test And Assembly Center Ltd ("UTAC" Or The "Company") Of UltraTera Corporation ("UTC")

In its earlier announcement of 29 July 2004, UTAC had announced that the proposed Acquisition is subject to, inter alia, the approval of its shareholders at an extraordinary general meeting to be convened and the approval of UTC shareholders at a general meeting to be convened.

The Proposed Acquisition has been approved by UTC shareholders at a general meeting held earlier today in Taiwan.

UTAC and UTC have also agreed to extend the deadline for UTAC's extraordinary general meeting from end October 2004 to end November 2004. A Circular in respect of the Proposed Acquisition will be despatched to the Company's shareholders in due course.

By Order of the Board

Lareina Yap Chu Han
Company Secretary

28 October 2004