



## UNITED TEST AND ASSEMBLY CENTER LTD

Company Registration No. 199708070H  
(Incorporated in the Republic of Singapore)

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### Proposed Acquisition by Global A&T Electronics Ltd. (the “Acquiror”) of all the Issued Shares of United Test and Assembly Center Ltd (the “Company”) by way of a Scheme of Arrangement under Section 210 of The Companies Act, Chapter 50 (the “Scheme”) - Delisting Date for the Shares and the Convertible Bonds

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All the capitalised terms and references used in this Announcement shall unless otherwise defined have the same meaning and construction as defined in the scheme document dated 7 September 2007 (the “**Scheme Document**”).

The Board of Directors of the Company (the “**Directors**”) refers to the announcements made by the Company on 23 October 2007 in relation to (a) the sanction by the Court of the Scheme and the Effective Date of the Scheme; and (b) the notice of redemption of the Convertible Bonds not held by the Acquiror on 2 November 2007.

Further to the aforesaid announcements, the Directors wish to announce that SGX-ST has confirmed that the date for the delisting of the Shares will be on 30 October 2007 and the delisting of the Convertible Bonds will be on 5 November 2007.

#### KEY EVENTS AND INDICATIVE DATES

As set out in the Scheme Document, Shareholders should note the following events and their respective dates:

Date for delisting of the Shares	:	30 October 2007, at 9.00 a.m. (Singapore time)
Expected date for the payment of the Cash Consideration	:	By 2 November 2007
Date for delisting of the Convertible Bonds	:	5 November 2007, at 9.00 a.m. (Singapore time)

#### RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Lareina Yap Chu Han  
Singapore, 24 October 2007