

Please note the following BEFORE trading the above Bonds: -

1. The Bonds will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Monday, 27 November 2006.
2. The short and abbreviated names of the Bonds are as follows: -

	Short Name	Abbreviated Name	ISIN Code
<b>Tranche A</b>	UTAC 1%cb131114A S	UTACB13A	XS0274083970
<b>Tranche B</b>	UTAC 1%cb131114B S	UTACB13B	XS0274085322

The letter "S" denotes that trading of the Bonds is restricted to institutional or other bodies or persons specified in Section 274 of the Securities and Futures Act 2001 (the "SFA") or to sophisticated investors specified in Section 275 of the SFA.

3. The Bonds will be quoted and traded in US Dollars. The Bonds will be in denomination of US\$100,000 each or integral multiples thereof. The Bonds will be traded in minimum board lots of US\$200,000 each.
4. The issue date of the Bonds is 14 November 2006.
5. The name and address of the Principal Paying, Conversion and Transfer Agent is as follows:-

Citibank, N.A., London Branch  
21st Floor, Citigroup Centre  
Canada Square, Canary Wharf  
London E14 5LB  
United Kingdom

6. The Sole Bookrunner and Lead Manager for the Bonds is Citigroup.
7. The Bonds are convertible at the option of the holders of the Bonds (the "Bondholders") at any time on or after December 25, 2006 up to the close of business on October 30, 2013 or if such Bonds have not been called for redemption before the Maturity Date (as define in the Terms and Conditions of the Bonds), up to the close of business on a date no later than seven business days prior to the date fixed for redemption thereof into ordinary shares of the Issuer (the "Shares") on the terms described in the Terms and Conditions of the Bonds.

The Tranche A Bonds shall be convertible at an initial conversion price of S\$1.0074 per Share and the Tranche B Bonds are convertible shall be convertible at an initial conversion price of S\$1.0074 per Share, with a fixed rate of exchange on conversion of S\$1.5612 = U.S.\$1.00.

8. Interest is payable semi-annually in arrear on November 14 and May 14 (each an "Interest Payment Date") in each year commencing on May 14, 2006.
9. Please refer to the Offering Circular for complete details before trading.