United Test and Assembly Center

A Leading Solutions Provider for Semiconductor Test and Assembly

3Q06 Results Briefing

October 26, 2006

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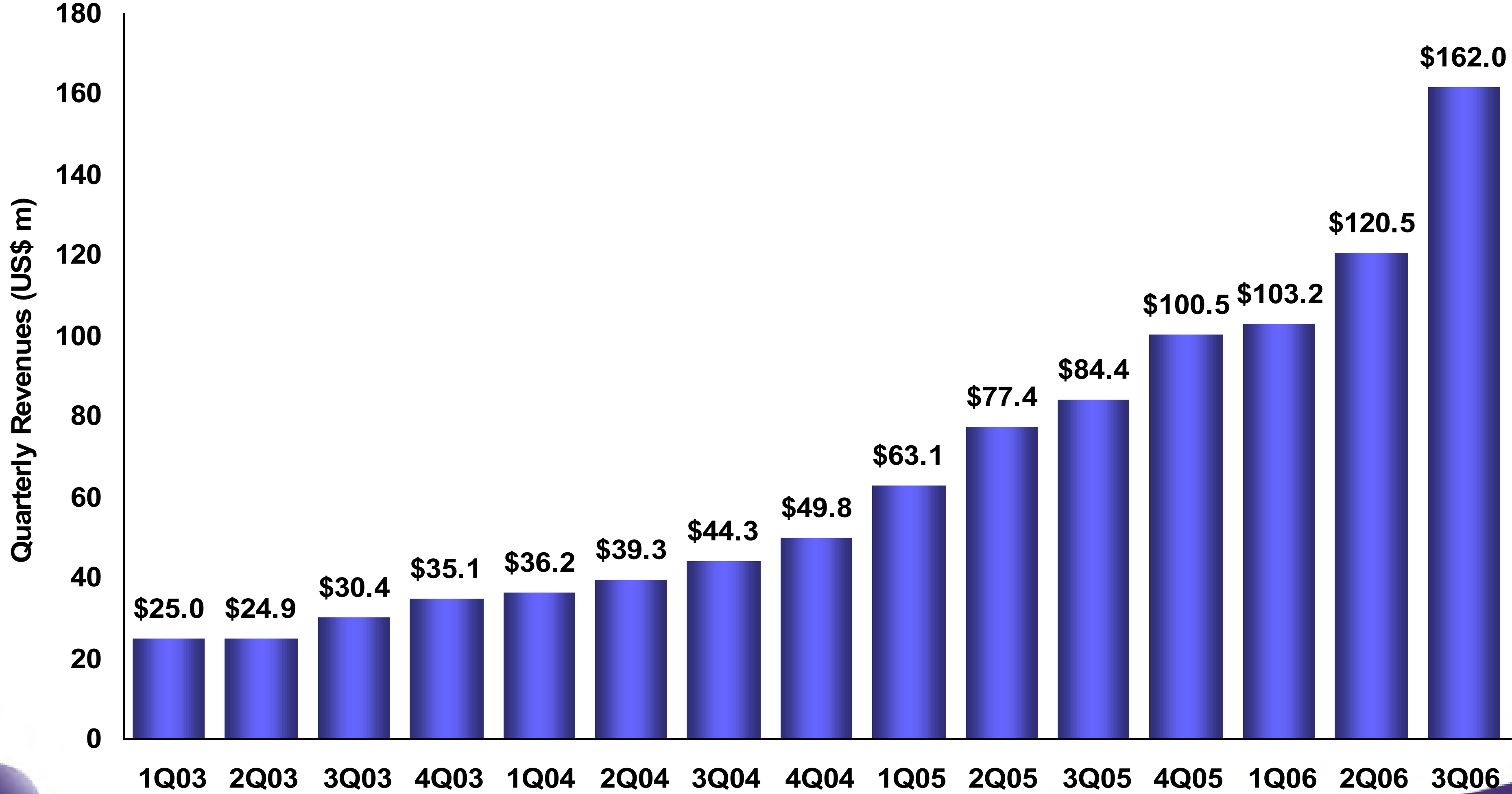
Group President & CEO

- **3Q06 Highlights**
- Outlook
- Q & A

Revenue Trends

13 consecutive quarters of sequential growth

3Q06 growth was 91.9% y-o-y. On sequential basis, growth was 34.4%



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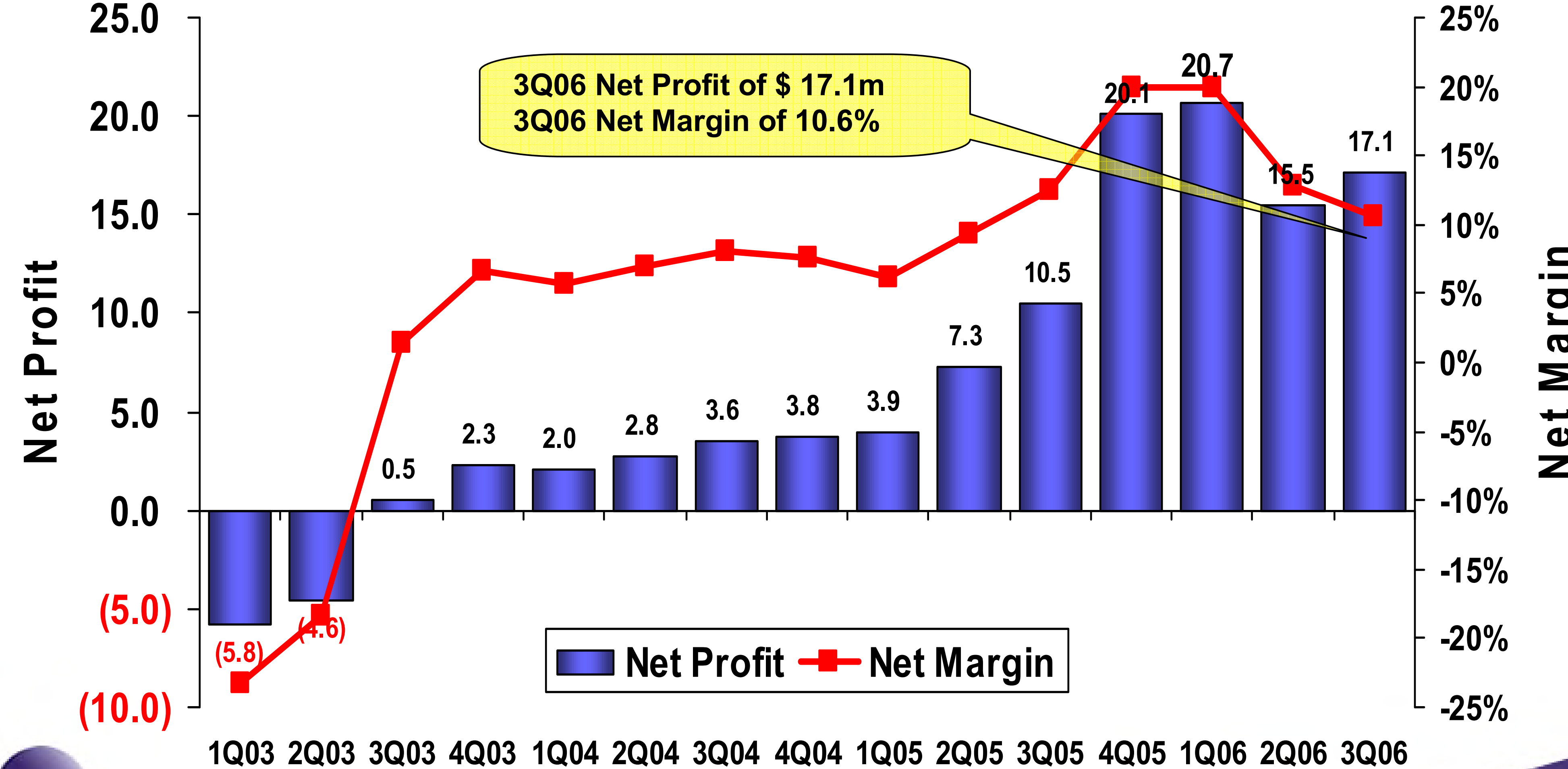
Net Profit Trends

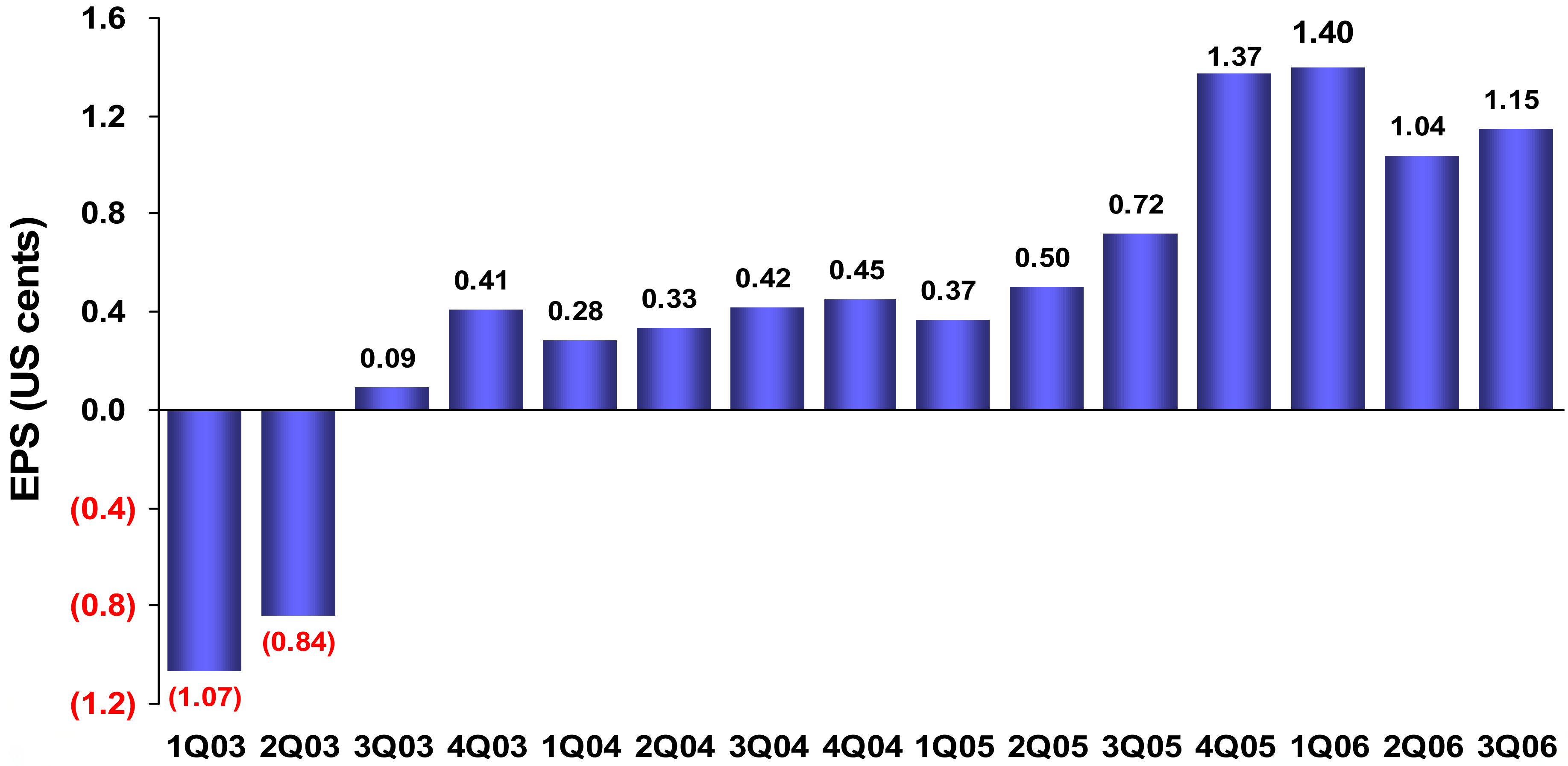
13 consecutive quarters of profitability



Note: FY04 Profit figures adjusted for stock option expense for comparison purposes

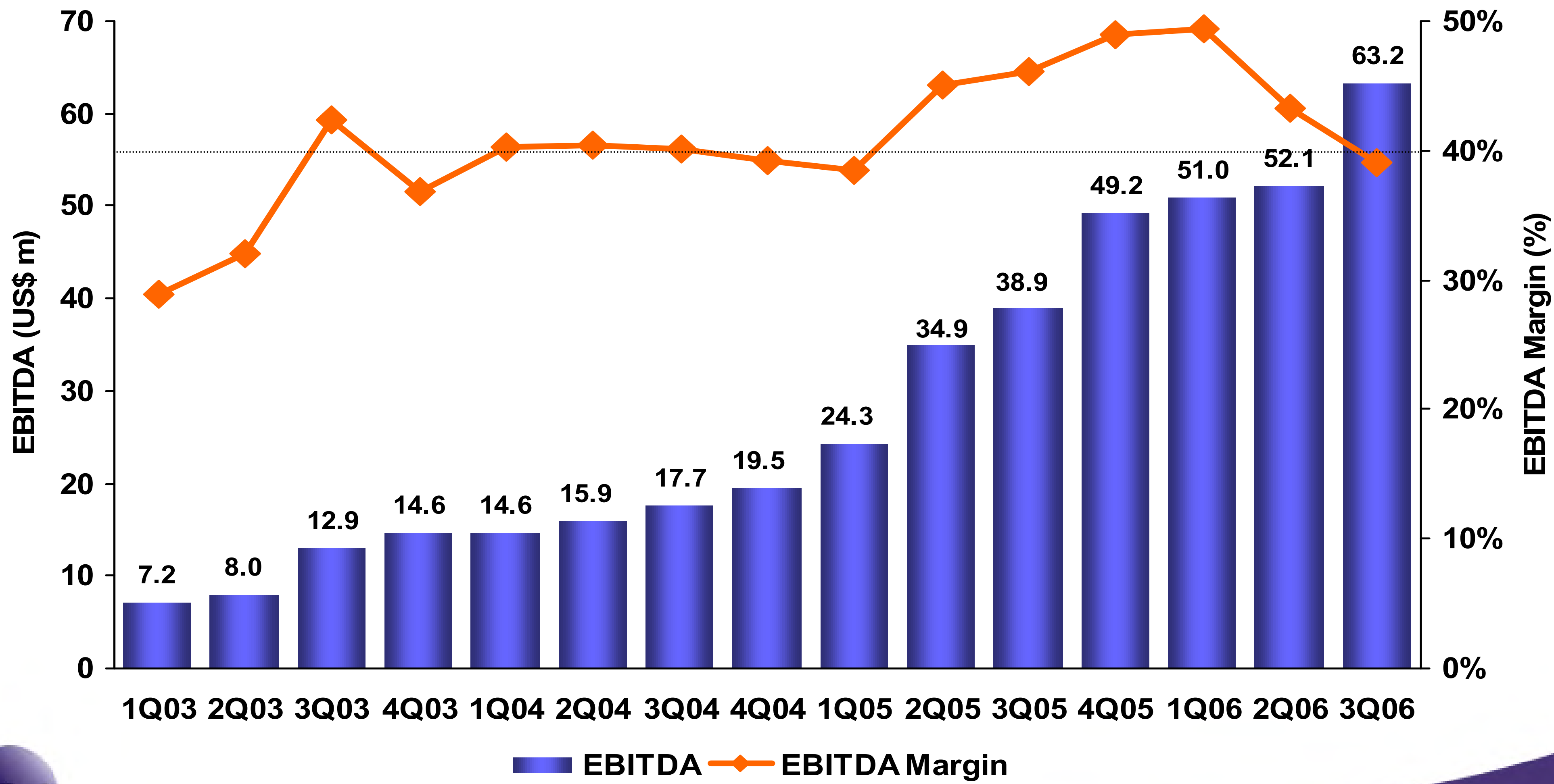
Earnings Per Share

Healthy EPS trend



EBITDA & EBITDA Margin

13 consecutive quarters of EBITDA margin holding at about 40%



Balance Sheet Summary

Strong cash balance; Balance sheet remains healthy

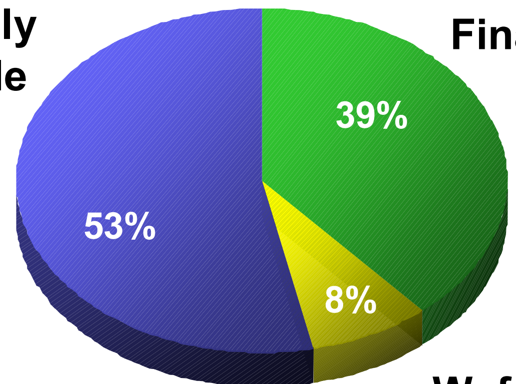
in US$ millions	30 Sept 2006
Current Assets	270.2
Cash & cash equivalents	76.0
Marketable securities (other financial assets)	18.0
Non-Current Assets	866.3
Fixed Assets	675.2
Total Assets	1,136.5
Current Liabilities	169.8
Total Liabilities	541.4
Total Borrowings	399.1
Total Equity	595.1
Leverage ratio	**51.3%**

Note: Leverage Ratio defined as Total Borrowings less Cash & Marketable Securities divided by Shareholders' Equity.

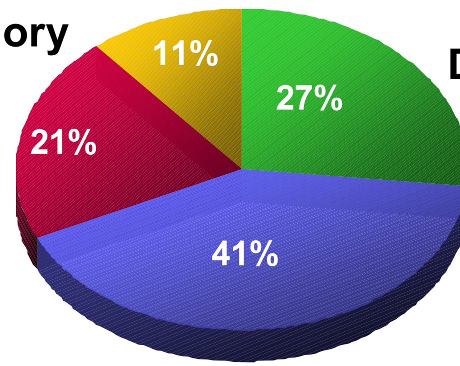
Revenue By Business Activity

Diversified product mix

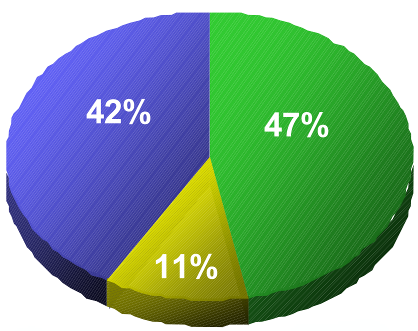
By Business Activity	By Product Mix



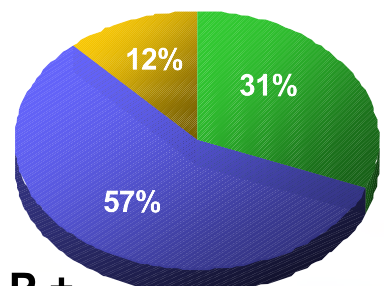
<u>**3Q06**</u>



<u>**3Q06**</u>



<u>**2Q06**</u>

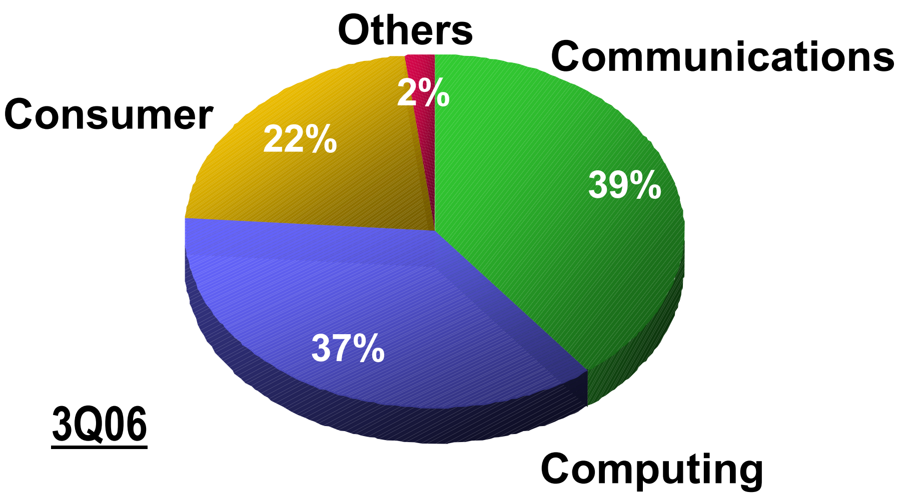


<u>**2Q06**</u>

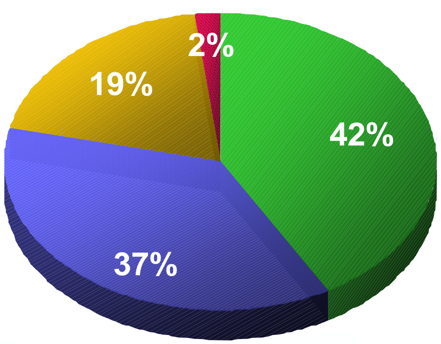
Quarterly Revenue by Applications & Region

Diversified applications

By Applications

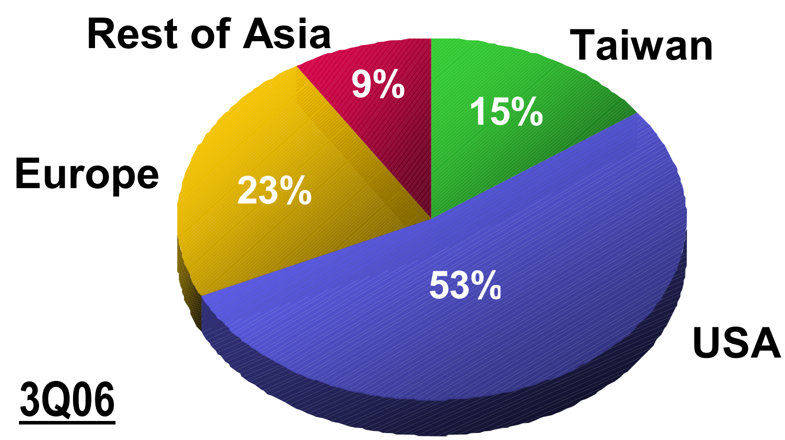


3Q06



2Q06

By Geographical Region



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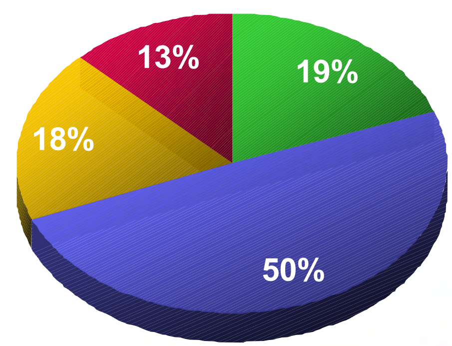

2Q06

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Corporate Strategies

1. **Tri-Engines of Growth**
   - Memory growth driver - DDR2 Transition, Windows Vista, NAND Flash and MCP Solutions
   - Mixed-Signal growth drivers – digital consumer & 3G communications
   - Analog growth drivers – steady and less volatile
2. **Capability, not just Capacity**
3. **To achieve #1 or #2 supplier status to customers**
4. **Anchor foundries and fabs for wafer sort business**
5. **Develop strategic partnership and M&A opportunities**

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4Q Outlook

- DRAM strength to continue
  - Vista-ready PCs to have higher DRAM content
- Seasonal strength for NAND flash in 4Q
- Visibility for Mixed-Signal and Logic Products hazy
  - Inventory correction for some customers to continue into 4Q
  - Gentler ramp-up for new customers
- Analog market healthy in 4Q06
- Overall 4Q06 to grow by 0-5% sequentially over 3Q06

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Thank You

Q & A